## Dr. Steven C Eggleston, Esq.

Attorney at Law
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Newport Beach, CA 92660
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Voice (949) 719-2499

#### ATTORNEY-CLIENT CONTINGENT FEE CONTRACT

This ATTORNEY-CLIENT CONTINGENT FEE CONTRACT (the "Agreement") is the written fee contract that California law requires lawyers to have with their clients.
the Client, herein contracts with STEVEN C EGGLESTON, D.C., ("Attorney")
1. CONDITIONS. This agreement will not take effect, and Attorney will have no obligation to provide legal services, until Client returns a signed copy of this Agreement.
2. SCOPE OF SERVICES. Client is hiring Attorney to represent Client in the matter of Client's claim arising out of a(n), which occurred on or about
Attorney will provide those legal services reasonably required to represent Client, and will take reasonable step
to inform Client of progress and to respond to Client's inquiries. Attorney will represent Client in any court
action until a settlement or judgment, by arbitration or trail, is reached, and in connection with any appropriate post-trial motions. After judgment, Attorney will not represent Client on any appeal, or in any proceedings
designed to execute on the judgment, without such additional compensation as Attorney and Client may agree
upon in a separate Agreement. Attorney complies with the State Bar of California requirement of maintaining statutory limits of profession errors and omissions insurance.
3. CLIENT'S DUTIES. Client agrees to be truthful with Attorney, to cooperate, to keep Attorney informed of developments, to abide by this Agreement, and to keep Attorney informed of Client's address, telephone number, and whereabouts.

4. LEGAL FEES, COSTS, AND BILLING PRACTICES. Attorney will only be compensated for legal services rendered if a recovery is obtained for Client. If no recovery is obtained, Client shall not be obligated for costs, disbursements, and expenses as described below. In the event of discharge or withdrawal of Attorney as provided in Paragraph 7, Client agrees that Attorney shall be entitled to be paid by Client, only upon payment of the settlement, arbitration award, or judgment in favor of Client, a reasonable fee for the legal services provided by Attorney to Client. Attorney fees are not set by law, but are to be agreed upon between Client and Attorney. The Client and Attorney consent that fees shall be 33.33% of the gross recovery if settled prior to the initiation of litigation. Should the Attorney deem it necessary to file a lawsuit or, as in an uninsured motorist case, a written demand for arbitration is filed, then Attorney's fees shall be 40% of the gross recovery. Attorney agrees that no fee or repayment for costs advanced are payable in the absence of a recovery. Client understands that Attorney fee will not change even if Attorney consults with or enlists the services of additional attorneys in the client's matter described herein.

Prior to the Client's approval of a settlement, and before any disbursements of any recovery of funds, Client will receive a statement itemizing the gross recovery, deductions for Attorney's fee, costs, and outstanding medical balance(s) to be satisfied out of the recovery, other deductions to which the Client agrees or has become obligated, and the net amount to be received by the Client. The proceeds from the settlement or judgment will be deposited into the Client's Trust Account and all funds will be disbursed from said account.

5. PROPERTY DAMAGE SETTLEMENT AND/OR TOTAL LOSS SETTLEMENT. Attorney will only be compensated for legal services rendered if a recovery of the property damage and/or total loss is settled during Arbitration and/or Trial. Should the claim for property damage and/or total loss be settled during prelitigation of this claim (and/or before any Arbitration or Trial hearing in this matter), Attorney will not be entitled to compensation for legal services rendered for a recovery of property damage and/or total loss. Otherwise, Attorney's fee shall be 40% of the gross recovery of the property damage claim and/or total loss claim.

- 6. NEGOTIABILITY OF FEES. The rates set forth above are not set by law, but are negotiable between Attorney and Client.
- 7. COSTS AND EXPENSES. All expenses incurred by Attorney on behalf of Client shall be paid by Client. If any costs are advanced by Attorney on Client's behalf, or if there are liens against recovery, then those amounts will be deducted from the Client's portion of the recovery. All costs are the sole obligation of the Client. Attorney may advance monies for costs at his sole discretion. Client shall reimburse from his/her share of the recovery any costs advanced by Attorney, including, but not limited to, investigation, expert witness fees, court filing fees, service of process charges, deposition costs, arbitration fees, and skip search of missing defendant. Should client recover, client shall also be subject to a flat charge of \$150 for telephone, photocopying, facsimile, and other miscellaneous office expenses that are pre-litigation related.
- 8. DISCHARGE AND WITHDRAWAL. Client may discharge Attorney at any time, upon written notice to Attorney, and Attorney will immediately after receiving such notice, cease to render additional services. Such a discharge does not, however, relieve Client of the obligation to pay any costs incurred prior to such termination, and Attorney has the right to recover from Client the reasonable value of Attorney's legal services rendered from the effective date of this Agreement to the date of discharge. Attorney may withdraw from representation of Client: (a) with Client's consent; (b) upon court approval; or (c) if no court action has been filed, upon reasonable notice to Client.
- 9. LIEN. Client hereby grants Attorney a lien on any and all claims or causes of action that are the subject of Attorney's representation under this Agreement. Attorney's lien will be for any sums owing to Attorney for any unpaid costs and attorney fees under this Agreement. The lien will attach to any recovery Client may obtain, whether by arbitration award, judgment, settlement, or otherwise.
- 10. CONCLUSION OF SERVICES. When Attorney's services conclude, other than by discharge or withdrawal, all unpaid charges will immediately become due and payable. After Attorney's services conclude, Attorney will, upon Client's request, deliver Client's file to Client along with any Client funds or property in Attorney's possession.
- 11. DISCLAIMER OF GUARANTEE. Nothing in this Agreement and nothing in Attorney's statements to Client will be construed as a promise or guarantee about the outcome of Client's matter. Attorney makes no such promises or guarantees. There can be no assurance that Client will recover any sum or sums in this matter. Attorney comments about the outcome of Client's matter are expressions of opinion only.

I/We have read and understand the foregoing terms and agree to them, as of the date that Attorney first provided services. If more than one party signs below, we agree to be liable jointly and severally for all obligations under this Agreement. By signing this Agreement, I/We acknowledge receipt of a fully executed duplicate of this Agreement.

	X	
Dated	Client's Signature	
Dated	Client's Signature	
Dated	Attorney's Signature	

# Dr. Steven C Eggleston, Esq.

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#### DESIGNATION TO HANDLE CLAIM

TO:	
DATE OF INCIDENT:	
CLAIM NUMBER:	
chapter 5, I authorize STEVE injury and property damage cl This authorization shall renewed or revoked by the unc	95.2(c) of the California Code of Regulations, Title 10, N C EGGLESTON, my attorney, to handle my personal aim under the above captioned loss.  I be valid for only two years from the below date unless dersigned. Any and all prior authorizations are hereby of the date of this authorization.
Signature:	<u>X</u>
Printed Name:	
Date:	
Address:	

#### AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION

Patient Name	
Date of Birth	SS#
I authorize the re	lease of Health Information to:
	Steven C Eggleston, D.C.
	620 Newport Center Drive, Suite 1100
	Newport Beach, California 92660
	(949) 719-2499 Fax (949) 719-7748
	Email to: <u>Dr.Eggleston@HBTinstitute.com</u>
INFORMATIO	N TO BE RELEASED
Complete	Medical Record Including Billing Statement and Reports
Billing St	
	ry Reports Emergency Medicine Reports/Records
Dental Re	ecords History & Physical Exam Reports/Records
Pathology	Reports/Records Operative Reports/Records
	c Imaging Reports Diagnostic Imaging Films
SPECIFIC AUT	CHORIZATIONS
_	ally authorize the release of information pertaining to drug and alcohol gnosis or treatment (42 C.F.R. §§ 2.34 and 2.35)
I specific	ally authorize the release of information pertaining to mental health or treatment (Welfare and Institutions Code §§ 5328, <i>et seq.</i> )
I specific	ally authorize the release of HIV/AIDS testing information (Health and
•	ode § 120980(g))
-	ally authorize the release of genetic testing information (Health and ode § 124980(j))
THE PURPOST	OF THIS RELEASE IS (check one or more)
	y of care or discharge planning
_	nd payment of bill
	quest of the patient/patient's representative
Review o	
Other (sta	ite reason)

## **NOTICE**

Health Care Providers and many other organizations and individuals such as physicians, hospitals, and health plans are required by law to keep health information confidential. If you have authorized the disclosure of your health information to someone who is not legally required to keep it confidential, it may no longer be protected by state or federal confidentiality laws.

#### MY RIGHTS

I understand this authorization is voluntary. Treatment, payment, enrollment, or eligibility for benefits may not be conditioned on signing this authorization except if the authorization is for: (1) conducting research-related treatment; (2) obtaining information in connection with eligibility or enrollment in a health; (3) for determining an entity's obligation to pay a claim; or (4) creating health information to provide to a third party. Under no circumstances, however, am I required to authorize the release of mental health records.

I may revoke this authorization at any time, provided that I do so in writing and submit it to: DR. STEVEN C EGGLESTON. The revocation will take effect when received by DR. STEVEN C EGGLESTON, except to the extent that DR. STEVEN C EGGLESTON or other have already relied on it.

I am entitled to received a copy of this Authorization

### **EXPIRATION OF AUTHORIZATION**

Unless otherwise revoked, this authorization expires		
<u>SIGNATURE</u>		
X		
(Signature of Patient or Patient's Legal Representative)	Date	
		_ AM PM
Printed Name	Time	
(Legal Relationship of Signatory if not Patient)		
Signature of Witness or Translator		

# **Symptoms**

Patient	Date Date of Injury
Please fill in all symptoms you currently have	e that you did not have before the accident.
Orthopedic & Musculoskeletal Symptoms         "Clunk" Sound with Neck Movements         Neck Pain         Upper Back Pain         Low Back Pain         Shoulder Pain       Left Right         Upper Arm Pain       Left Right         Elbow Pain       Left Right         Forearm Pain       Left Right         Wrist Pain       Left Right         Hand Pain       Left Right         Hip Pain       Left Right         Knee Pain       Left Right         Lower Leg Pain       Left Right         Ankle Pain       Left Right         Ankle Pain       Left Right         Jaw Pain       Left Right         Clicking in Jaw       Pain when Chewing         Face Pain       Chest Pain         Stomach Pain       Bruise/Contusion to         Abrasion/Scrape to       Other Symptom         Other Symptom       Other Symptom	<ul> <li>□ Wanting to be Alone</li> <li>□ Sleepiness</li> <li>□ Nausea/vomiting</li> <li>□ Difficulty Concentrating</li> <li>□ Day Dreaming/Staring Mindless Staring</li> <li>□ Mood Swings</li> <li>□ Agitation</li> <li>□ Sadness or tearful</li> <li>□ Blurry Vision</li> <li>□ Double Vision</li> <li>□ Disoriented</li> <li>□ Confused</li> <li>□ Difficulty Speaking</li> <li>□ Feelings of Isolation from Others</li> <li>□ Attention Problems</li> <li>□ Appetite Change</li> <li>□ Pupils Different Sizes</li> <li>□ Room Spins/ Woozy Feeling</li> <li>□ Balance Problems</li> <li>□ Difficulty Walking</li> <li>□ Difficulty Focusing/Easily Distracted</li> <li>□ Very Tired</li> <li>□ Dozing During The Day</li> <li>□ Personality Change</li> <li>□ Can't Remember Numbers</li> </ul>
Neurological Symptoms	☐ Difficulty with Adding/Subtracting
<ul> <li>□ Numb/Tingling Arm / Hand L R</li> <li>□ Numb/Tingling Leg / Foot L R</li> <li>□ Weakness Arm / Hand L R</li> <li>□ Weakness Leg / Foot L R</li> </ul>	<ul> <li>□ Poor Attention</li> <li>□ Difficulty Learning New Things</li> <li>□ Difficulty Understanding</li> <li>□ Difficulty Remembering Things</li> <li>□ Re-reading Things to Understand It</li> <li>□ Anger</li> </ul>
Symptoms Associated with Injuries	☐ Difficulty Making Decisions
<ul> <li>□ Range of Motion Problems</li> <li>□ Headaches</li> <li>□ Muscle Spasms</li> <li>□ Dizziness</li> <li>□ Visual Disturbances</li> <li>□ Sleep Disruption</li> <li>□ Radiating Pain</li> <li>□ Anxiety</li> <li>□ Depression</li> <li>□ I am taking over-the-counter pain meds</li> </ul>	<ul> <li>☐ Change in Sexual Functioning</li> <li>☐ Reduced Confidence</li> <li>☐ Helplessness</li> <li>☐ Apathy (Don't Care)</li> <li>☐ Irritable</li> <li>☐ Change in Sense of Taste or Smell</li> <li>☐ Flashbacks to Accident</li> <li>☐ Impatience</li> <li>☐ Frustration</li> <li>☐ Hearing Problems</li> <li>☐ Difficulty Planning or Organizing</li> </ul>

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## **CLIENT INFORMATION - PASSENGER**

FULL name	Date
Please list any other names (e.g. maiden name	e) you have <i>ever</i> used:
<u>Name</u>	<u>Dates</u> <u>Used</u>
Address:	
Phone (cell)(home	(work)
e-mail	Fax
Date of Birth:SSN:	Driver's License #:
Who Referred You To Our Office?	
Who was driving the vehicle you were in?	
Who OWNED the vehicle you were in?	
Where were you sitting? ( ) Front Right	( ) Rear left ( ) Rear right ( ) Other
Marital Status: S M D W Spouse	's Name:
Dependents and Ages:	
YOUR OWN CAR INSURANCE MAY HA	AVE BENEFITS FOR YOU AS A PASSENGER
Your Car Insurance Company:	
Address:	City State Zip
Phone #	Your Agent's Name
Policy #:	_Claim #
What are your Medical Payments Policy Limi	ts on your own car insurance ?
What are you Uninsured/Underinsured Policy	Limits on your own car insurance?
(Please send a copy of the Declarations Page/	first page of your Car Insurance Policy)
Your Health Insurance Company	
Health Ins. Policy #	Phone
Health Ins. Policy Address	
Was a Police Report Made? Yes No	Which Police Department?
DR/Report # O	fficer Name/Number
Station & Address	
Do you have a copy of the police report? Ye	es No (If yes, please send me a copy)

# **YOUR Medical History** *After* **This Collision**

Ambulance Company	An	nbulance Bill \$	
Ambulance Address	City	State	_ Zip
Hospital	Hospital E	Bill \$	
Hospital Address	City	State	_ Zip
Phone # Did :	you stay overnight? Yes No	Days in hospital	?
List all Doctors, Dentists, Physical The	rapists, Acupuncturist, etc. SINC	E this collision:	
Name	Type of Medical Provider	·	
Address	City	Zip	
Phone	Fax		
Name	Type of Medical Provider		
Address	City	Zip	
Phone	Fax		
Name	Type of Medical Provider		
Address	City	Zip	
Phone	Fax		
Have you EVER had any Motor Vehicle	le Accidents, Workers Compensa	tion Claims, or othe	er claims of
Injury of ANY type? Yes No If ye	es, when?		
How was it resolved?			
Who is your <b>regular</b> doctor?	P	none #	
Address:	City	Zip _	
List all doctors or hospitals you have se	een in your life for any <u>Accident o</u>	or Serious Illness:	
Medical Provider	Pho	one #	
Address	City	Zip	
Reason			
Medical Provider	Pho	one #	
Address	City	Zip	
Reason			
	Your Employment		
Employer at Time of Collision:			
Address:	City	ZI	P
Job Title:	Job Duties:		
Have you missed any time from work b	pecause of this collision? Yes	No When?	
Were you on duty at work when this ac	cident occurred? Yes No	In what capacity? _	

### OTHER DRIVER (DEFENDANT/PERSON WHO HIT YOUR CAR)

Name	Dri	ver License #		State
Address		City		Zip
Home Phone	Cell		Work Phone	
Make of Vehicle	Model		License Plate _	
Registered Owner of this Car _				
Car Ins. Company			Policy #	
Address		City _		Zip
Claim #		Phone	e #	
Adjustor's Name		Fax #	·	
2nd OTHER DRIVER (2 <sup>nd</sup> P	ERSON IN ACCID	ENT)		
Name	Dri	ver License #		State
Address		City		Zip
Home Phone	Cell		Work Phone	
Make of Vehicle	Model		License Plate _	
Registered Owner of this Car _				
Car Ins. Company			Policy #	
Address		City _		Zip
Claim #		Phone	e#	
Adjustor's Name		Fax #	:	
3rd OTHER DRIVER (3rd F	PERSON IN ACCID	DENT)		
Name	Dri	ver License #		State
Address		City		Zip
Home Phone	Cell		Work Phone	
Make of Vehicle	Model		License Plate _	
Registered Owner of this Car _				
Car Ins. Company			Policy #	
Address		City _		Zip
Claim #		Phone	:#	
Adjustor's Name		Fax #		
Was there a WITNESS?				
Name	DL#_		Phone #	
Address			, State	Zip
Vehicle witness was in?		License Plate	e	State